



APPENDIX III

INSURANCE ENTITIES

1st

FINANCIAL INFORMATION CORRESPONDING TO THE YEAR

2023

PERIOD END DATE

30/06/2023

I. COMPANY INFORMATION

Company name: Línea Directa Aseguradora, S.A. Compañía de Seguros y Reaseguros

Registered address: Calle Isaac Newton 7, Tres Cantos (Madrid)

C.I.F.

A80871031

II. ADDITIONAL INFORMATION TO THE INFORMATION PUBLISHED FOR THE PREVIOUS HALF-YEAR

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (1/2)

(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

ASSETS		A	B
		CURRENT PERIOD 30/06/2023	PREVIOUS PERIOD 30/06/2022
1. Cash and other equivalent liquid assets	0005	30,875	44,040
2. Financial assets held for trading	0010	-	-
3. Other financial assets at fair value, with changes in profit and loss account	0015	-	-
4. Financial assets available for sale	0020	759,460	697,771
5. Loans and receivables	0025	141,145	140,101
6. Investments held to maturity	0030	-	-
7. Hedging derivatives	0035	7,777	7,844
8. Participation of reinsurance in technical provisions	0041	26,215	19,263
9. Property, plant and equipment, and real estate investments:	0045	41,333	42,121
a) Property, plant and equipment	0046	39,452	40,226
b) Real estate investments	0047	1,881	1,895
10. Intangible assets:	0050	15,300	14,467
a) Goodwill	0051	-	-
b) Acquisition costs of portfolios	0053	-	-
c) Other intangible assets	0052	15,300	14,467
11. Equity investments in Group and associated companies:	0055	69,414	69,494
a) Associated companies	0056	-	-
b) Multigroup companies	0057	-	-
c) Group companies	0058	69,414	69,494
12. Tax assets:	0060	24,419	25,971
a) Current tax assets	0061	7,099	2,600
Deferred tax assets	0062	17,320	23,371
13. Other assets	0075	102,982	104,033
14. Assets held for sale	0080	-	-
TOTAL ASSETS	0100	1,218,920	1,165,105

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (2/2)

(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

LIABILITIES AND EQUITY		A	B
		CURRENT	PREVIOUS
		PERIOD	PERIOD
		30/06/2023	30/06/2022
TOTAL LIABILITIES	0170	961,679	897,290
1. Financial liabilities held for trading	0110	-	-
2. Other financial liabilities at fair value, with changes in profit and loss account	0115	-	-
3. Debts:	0120	41,942	44,677
a) Subordinated liabilities	0121	-	-
b) Bonds and other negotiable securities	0122	-	-
c) Debts with credit institutions	0123	-	-
d) Other debts	0124	41,942	44,677
4. Hedging derivatives	0130	-	-
5. Technical provisions:	0131	867,211	798,190
a) For unearned premiums	0132	488,884	470,783
b) Unexpired risk reserve	0133	2,378	2,378
c) For life assurance	0134	-	-
d) For outstanding claims	0135	375,949	325,029
e) For profit sharing and returned premiums	0136	-	-
f) Other technical provisions	0137	-	-
6. Non-technical provisions	0140	24,334	26,102
7. Tax liabilities:	0145	28,139	28,006
a) Current tax liabilities	0146	-	-
b) Deferred tax liabilities	0147	28,139	28,006
8. Other liabilities	0150	53	315
9. Liabilities linked to assets held for sale	0165	-	-
TOTAL NET EQUITY	0195	257,241	267,815
SHAREHOLDERS' EQUITY	0180	278,795	298,178
1. Share capital or mutual fund:	0171	43,537	43,537
a) Declared capital or mutual fund	0161	43,537	43,537
b) Less: Uncalled capital	0162	-	-
2. Share premium	0172	-	-
3. Reserves	0173	254,273	244,579
4. Less: Treasury stock and own shares	0174	(772)	(1,018)
5. Previous years' results	0178	-	-
6. Other contributions from partners	0179	-	-
7. Results for the year	0175	(18,243)	70,681
8. Less: Interim dividend	0176	-	(59,601)
9. Other equity instruments	0177	-	-
VALUATION ADJUSTMENTS	0188	(21,554)	(30,363)
1. Financial assets available for sale	0181	(21,554)	(30,363)
2. Hedging operations	0182	-	-
3. Foreign exchange differences	0184	-	-
4. Correction for accounting asymmetries	0185	-	-
5. Other adjustments	0187	-	-
SUBSIDIES, DONATIONS AND LEGACIES RECEIVED	0193	-	-
TOTAL LIABILITIES AND EQUITY	0200	1,218,920	1,165,105

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL PROFIT AND LOSS ACCOUNT
(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

A	B	C	D
CURRENT	PREVIOUS	ACCUMULATED	ACCUMULATED
PERIOD	PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
(2nd HALF)	(2nd HALF)	30/06/2023	30/06/2022

(+)	1. Premiums allocated to the period, net	0201			462,022	441,739
(+)	2. Revenue from property and other investments	0202			25,097	35,084
(+)	3. Other technical revenue	0203			-	-
(-)	4. Net claims incurred	0204			(412,694)	(312,528)
(+/-)	5. Net variation of other technical provisions	0205			-	-
(+/-)	6. Profit sharing and returned premiums	0206			(151)	(235)
(-)	7. Net operating expenses	0207			(99,459)	(94,051)
(+/-)	8. Other technical expenses	0209			9,158	7,044
(-)	9. Expenses from property and other investments	0210			(9,875)	(17,775)
A)	TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)	0220			(25,902)	59,278
(+)	10. Premiums allocated to the period, net	0221				
(+)	11. Revenue from property and other investments	0222				
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	0223				
(+)	13. Other technical revenue	0224				
(-)	14. Net claims incurred	0225				
(+/-)	15. Net variation of other technical provisions	0226				
(+/-)	16. Profit sharing and returned premiums	0227				
(-)	17. Net operating expenses	0228				
(+/-)	18. Other technical expenses	0229				
(-)	19. Expenses from property and other investments	0230				
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	0231				
B)	TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)	0240			-	-
C)	TECHNICAL RESULT (A + B)	0245			(25,902)	59,278
(+)	21. Revenue from property and other investments	0246			-	14,000
(-)	22. Expenses from property and other investments	0247			-	-
(+)	23. Other revenue	0248			1,929	2,011
(-)	24. Other expenses	0249			(22)	(22)
E)	RESULT BEFORE TAX (C + 21 + 22 + 23 + 24 + 25)	0265			(23,995)	75,267
(+/-)	25. Corporate Income Tax	0270			5,752	(15,294)
F)	RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 26)	0280			(18,243)	59,973
(+/-)	26. Result after tax from discontinued operations	0285				
G)	RESULT FOR THE PERIOD (F + 27)	0300			(18,243)	59,973

EARNINGS PER SHARE		Amount	Amount	Amount	Amount
		(X.XX euros)	(X.XX euros)	(X.XX euros)	(X.XX euros)
	Basic	0290			
	Diluted	0295			

IV. SELECTED FINANCIAL INFORMATION
3. STATEMENT OF RECOGNISED INDIVIDUAL INCOME AND EXPENSES
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

A	B
CURRENT	PREVIOUS
PERIOD	PERIOD
30/06/2023	30/06/2022

A) RESULT FOR THE PERIOD	0305	(18,243)	59,973
B) OTHER RECOGNISED REVENUE / (EXPENSES)	0310	8,809	(54,936)
1. Financial assets available for sale:	0315	11,745	(73,248)
a) Gains/(Losses) due to valuation	0316	14,999	(67,045)
b) Amounts transferred to the income statement	0317	(3,254)	(6,203)
c) Other reclassifications	0318	-	-
2. Cash flow hedging:	0320	-	-
a) Gains/(Losses) due to valuation	0321	-	-
b) Amounts transferred to the income statement	0322	-	-
c) Amounts recognised at initial value of hedged items	0323	-	-
d) Other reclassifications	0324	-	-
3. Hedging of net investments in businesses abroad:	0325	-	-
a) Gains/(Losses) due to valuation	0326	-	-
b) Amounts transferred to the income statement	0327	-	-
c) Other reclassifications	0328	-	-
4. Foreign exchange differences:	0330	-	-
a) Gains/(Losses) due to valuation	0331	-	-
b) Amounts transferred to the income statement	0332	-	-
c) Other reclassifications	0333	-	-
5. Correction of accounting asymmetries:	0335	-	-
a) Gains/(Losses) due to valuation	0336	-	-
b) Amounts transferred to the income statement	0337	-	-
c) Other reclassifications	0338	-	-
6. Assets held for sale:	0340	-	-
a) Gains/(Losses) due to valuation	0341	-	-
b) Amounts transferred to the income statement	0342	-	-
c) Other reclassifications	0343	-	-
7. Actuarial gains/(losses) for long-term remuneration for employees	0345	-	-
8. Other recognised revenue and expenses	0355	-	-
9. Corporate Income Tax	0360	(2,936)	18,312
TOTAL RECOGNISED REVENUE/(EXPENSES) (A+B)	0400	(9,434)	5,037

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (1/2)
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsidies, donations and legacies received	Total equity
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2021	3010	43,537	244,579	(1,018)	70,681	(59,601)	(30,363)		267,815
Adjustments for changes in accounting criteria	3011								-
Adjustments for errors	3012								-
Adjusted opening balance	3015	43,537	244,579	(1,018)	70,681	(59,601)	(30,363)	-	267,815
I. Total recognised revenue / (expenses)	3020				(18,243)		8,809		(9,434)
II. Operations with shareholders or owners	3025	-	-	246	(1,090)	-	-	-	(844)
1. Capital increases (decreases)	3026	-	-						-
2. Conversion of financial liabilities to equity	3027								-
3. Distribution of dividends	3028		-		(1,090)	-			(1,090)
4. Operations involving treasury stock or own shares	3029			246					246
5. Increases / (Decreases) due to changes in business combinations	3030								-
6. Other operations with shareholders or owners	3032								-
III. Other variations in equity	3035	-	9,694	-	(69,591)	59,601	-	-	(296)
1. Payments using equity instruments	3036		(295)						(295)
2. Transfers between equity items	3037		9,989		(69,591)	59,601			(1)
3. Other variations	3038		-			-			-
Closing balance as of 12/31/2021	3040	43,537	254,273	(772)	(18,243)	-	(21,554)	-	257,241

IV. SELECTED FINANCIAL INFORMATION
4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (2/2)
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)

Units: Thousand euro

		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsidies, donations and legacies received	Total equity
PREVIOUS PERIOD		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2020 (period of comparison)	3050	43,537	228,820	(1,247)	108,115	(77,664)	43,366		344,927
Adjustments for changes in accounting criteria	3051								-
Adjustments for errors	3052								-
Adjusted opening balance	3055	43,537	228,820	(1,247)	108,115	(77,664)	43,366	-	344,927
I. Total recognised revenue / (expenses)	3060				59,973		(54,936)		5,037
II. Operations with shareholders or owners	3065	-	-	248	(21,459)	(21,770)	-	-	(42,981)
1. Capital increases (decreases)	3066	-	-						-
2. Conversion of financial liabilities to equity	3067								-
3. Distribution of dividends	3068				(21,459)	(21,770)			(43,229)
4. Operations involving treasury stock or own shares	3069			248					248
5. Increases / (Decreases) due to changes in business combinations	3070								-
6. Other operations with shareholders or owners	3072								-
III. Other variations in equity	3075	-	8,628	-	(86,656)	77,664	-	-	(364)
1. Payments using equity instruments	3076		(364)						(364)
2. Transfers between equity items	3077		8,992		(86,656)	77,664			-
3. Other variations	3078								-
Closing balance as of 31/12/2020 (period of comparison)	3080	43,537	237,448	(999)	59,973	(21,770)	(11,570)	-	306,619

IV. SELECTED FINANCIAL INFORMATION
5. INDIVIDUAL CASH FLOW STATEMENT (DIRECT METHOD)
(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIO)

Units: Thousand euro

		A	B	
		CURRENT	PREVIOUS	
		PERIOD	PERIOD	
		30/06/2023	30/06/2022	
A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)	7435	18,615	42,077
1.	Insurance activities:	7405	16,908	47,476
(+)	Inflows from insurance activities	7406	501,097	481,617
(-)	Outflows from insurance activities	7407	(484,189)	(434,141)
2.	Other operating activities:	7410	1,707	2,541
(+)	Other operating activities cash inflows	7415	2,210	2,802
(-)	Other operating activities cash outflows	7416	(503)	(261)
3.	Inflows/(outflows) due to corporate income tax	7425	-	(7,940)
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	7460	(30,871)	28,416
1.	Inflows from investment activities:	7450	279,527	117,513
(+)	Tangible assets	7451	-	-
(+)	Investments in property, plant and equipment	7452	66	61
(+)	Intangible assets	7453	1,028	-
(+)	Financial instruments	7454	262,368	102,918
(+)	Participations	7455	-	-
(+)	Other business units	7457	-	-
(+)	Interests collected	7456	13,969	12,599
(+)	Dividends collected	7459	2,096	1,935
(+)	Other income related to investment activities	7458	-	-
2.	Payments related to investment activities:	7440	(310,398)	(89,097)
(-)	Tangible assets	7441	(766)	(759)
(-)	Investments in property, plant and equipment	7442	-	-
(-)	Intangible assets	7443	(3,974)	(2,242)
(-)	Financial instruments	7444	(303,817)	(82,913)
(-)	Participations	7445	-	-
(-)	Other business units	7447	-	-
(-)	Other payments related to investment activities	7448	(1,841)	(3,183)
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	7490	(1,138)	(88,684)
1.	Inflows from financing activities:	7480	394	-
(+)	Subordinated liabilities	7481	-	-
(+)	Inflows from the issue of equity instruments and capital increases	7482	-	-
(+)	Capital contributions from owners or mutual members	7483	-	-
(+)	Sales of treasury stock	7485	394	-
(+)	Other income related to financing activities	7486	-	-
2.	Payments related to financing activities:	7470	(1,532)	(88,684)
(-)	Dividends to shareholders	7471	(1,090)	(43,229)
(-)	Interest payments	7475	-	-
(-)	Subordinated liabilities	7472	-	-
(-)	Capital contributions returned to shareholders	7473	-	-
(-)	Capital contributions returned to owners or mutual members	7474	-	-
(-)	Acquisition of treasury stock	7477	(442)	(364)
(-)	Other payments related to financial activities	7478	-	(45,091)
D)	FOREIGN EXCHANGE DIFFERENCES	7492	229	695
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	7495	(13,165)	(17,496)
F)	OPENING CASH BALANCE AND EQUIVALENTS	7499	44,040	98,911
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	7500	30,875	81,415

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

		CURRENT	PREVIOUS	
		PERIOD	PERIOD	
		30/06/2023	30/06/2022	
(+)	Cash and banks	7550	23,887	76,419
(+)	Other financial assets	7552	6,988	4,996
(-)	Less: Bank overdrafts payable on demand	7553	-	-
	TOTAL CLOSING CASH AND EQUIVALENTS	7600	30,875	81,415

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS) (1/2)

Units: Thousand euro

ASSETS		A	B
		CURRENT PERIOD 30/06/2023	PREVIOUS PERIOD 30/06/2022
1. Cash and other equivalent liquid assets	1005	40,104	51,661
2. Financial assets held for trade	1010	-	-
3. Other financial assets at fair value, with changes in profit and loss account	1015	54,629	48,818
4. Financial assets available for sale	1020	740,374	690,846
5. Loans and receivables	1025	33,756	32,403
6. Investments held to maturity	1030	-	-
7. Hedging derivatives	1035	7,777	7,808
8. Participation of reinsurance in technical provisions	1041	27,908	21,956
9. Property, plant and equipment, and real estate investments:	1045	109,650	110,044
a) Property, plant and equipment	1046	44,102	45,368
b) Real estate investments	1047	65,548	64,676
10. Intangible assets:	1050	15,308	14,482
a) Goodwill	1051	-	-
b) Acquisition costs of portfolios	1053	-	-
c) Other intangible assets	1052	15,308	14,482
11. Participation in equity-accounted entities	1055	-	-
a) Associated entities	1056	-	-
b) Multigroup entities	1057	-	-
12. Tax assets:	1060	25,699	26,861
a) Current tax assets	1061	7,902	3,397
b) Deferred tax assets	1062	17,797	23,464
13. Other assets	1075	9,619	7,577
14. Assets held for sale	1080	-	-
TOTAL ASSETS	1100	1,064,824	1,012,456

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED BALANCE SHEET (IFRS) (2/2)

Units: Thousand euro

LIABILITIES AND EQUITY	A		B	
	CURRENT PERIOD		PREVIOUS PERIOD	
	30/06/2023		30/06/2022	
A) TOTAL LIABILITIES	1170	770,916	712,126	
1. Financial liabilities held for trade	1110	-	-	
2. Other financial liabilities at fair value, with changes in profit and loss account	1115	-	-	
3. Debts:	1120	55,457	59,288	
a) Subordinated liabilities	1121	-	-	
b) Bonds and other negotiable securities	1122	-	-	
c) Debts with credit institutions	1123	-	-	
d) Other debts	1124	55,457	59,288	
4. Hedging derivatives	1130	-	-	
5. Technical provisions:	1131	682,669	620,313	
a) For unearned premiums	1132	342,801	335,087	
b) Unexpired risk reserve	1133	-	-	
c) For life assurance	1134	-	-	
d) For outstanding claims	1135	339,868	285,226	
e) For profit sharing and returned premiums	1136	-	-	
f) Other technical provisions	1137	-	-	
6. Non-technical provisions	1140	666	780	
7. Tax liabilities:	1145	32,063	31,459	
a) Current tax liabilities	1146	-	-	
b) Deferred tax liabilities	1147	32,063	31,459	
8. Other liabilities	1150	61	286	
9. Liabilities linked to assets held for sale	1165	-	-	
B) TOTAL NET EQUITY (B.1 + B.2 + B.3)	1195	293,908	300,330	
B.1) SHAREHOLDERS' EQUITY	1180	318,424	324,243	
1. Share capital or mutual fund:	1171	43,537	43,537	
a) Declared capital or mutual fund	1161	43,537	43,537	
b) Less: Uncalled capital	1162	-	-	
2. Share premium	1172	-	-	
3. Reserves	1173	290,752	271,079	
4. Less: Treasury stock and own shares	1174	(772)	(1,018)	
5. Previous years' results	1178	-	-	
6. Other contributions from partners	1179	-	-	
7. Results for the year	1175	(15,093)	63,126	
8. Less: Interim dividend	1176	-	(52,481)	
9. Other equity instruments	1177	-	-	
B.2) VALUATION ADJUSTMENTS	1188	(24,516)	(23,913)	
1. Items that are not reclassified to the period result	1190	-	-	
2. Items that can be recycled after the period result	1183	(24,516)	(23,913)	
a) Financial assets available for sale	1181	(30,275)	(29,856)	
b) Hedging operations	1182	-	-	
c) Foreign exchange differences	1184	-	-	
d) Correction for accounting asymmetries	1185	5,759	5,943	
e) Equity-accounted entities	1186	-	-	
f) Other adjustments	1187	-	-	
NET EQUITY ATTRIBUTABLE TO THE CONTROLLING COMPANY (B.1 + B.2)	1189	293,908	300,330	
B.3) NON-CONTROLLING INTERESTS	1193			
TOTAL LIABILITIES AND NET EQUITY (A+ B)	1200	1,064,824	1,012,456	

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED PROFIT AND LOSS ACCOUNT (IFRS)

Units: Thousand euro

		A	B	C	D
		STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		(2nd HALF)	(2nd HALF)	30/06/2023	30/06/2022
(+)	1. Premiums allocated to the period, net	1201		461,993	441,622
(+)	2. Revenue from property and other investments	1202		20,671	22,254
(+)	3. Other technical revenue	1203		-	-
(-)	4. Net claims incurred	1204		(333,783)	(237,009)
(+/-)	5. Net variation of other technical provisions	1205		-	-
(+/-)	6. Profit sharing and returned premiums	1206		-	-
(-)	7. Net operating expenses	1207		(164,716)	(158,804)
(+/-)	8. Other technical expenses	1209		-	-
(-)	9. Expenses from property and other investments	1210		(5,138)	(2,299)
A)	TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)	1220		(20,973)	65,764
(+)	10. Premiums allocated to the period, net	1221			
(+)	11. Revenue from property and other investments	1222			
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	1223			
(+)	13. Other technical revenue	1224			
(-)	14. Net claims incurred	1225			
(+/-)	15. Net variation of other technical provisions	1226			
(+/-)	16. Profit sharing and returned premiums	1227			
(-)	17. Net operating expenses	1228			
(+/-)	18. Other technical expenses	1229			
(-)	19. Expenses from property and other investments	1230			
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	1231			
B)	TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)	1240		-	-
C)	TECHNICAL RESULT (A + B)	1245		(20,973)	65,764
(+)	21. Revenue from property and other investments	1246		-	-
(-)	22. Expenses from property and other investments	1247		-	-
(+)	23. Other revenue	1248		2,893	3,927
(-)	24. Other expenses	1249		(1,803)	(2,175)
E)	RESULT BEFORE TAX (C + 21 + 22 + 23 + 24)	1265		(19,883)	67,516
(+/-)	25. Corporate Income Tax	1270		4,790	(16,841)
F)	RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 25)	1280		(15,093)	50,675
(+/-)	26. Result after tax from discontinued operations	1285		-	-
G)	RESULT FOR THE PERIOD (F + 26)	1288		(15,093)	50,675
	a) Result attributable to the controlling company	1300		(15,093)	50,675
	b) Result attributable to non-controlling interests	1289			

EARNINGS PER SHARE		Amount	Amount	Amount	Amount
		(X,XX euros)	(X,XX euros)	(X,XX euros)	(X,XX euros)
Reported	1290			-0.01	0.05
Diluted	1295			-0.01	0.05

IV. SELECTED FINANCIAL INFORMATION
8. OTHER COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: Thousand euro

		A	B	C	D
		STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		2nd HALF	2nd HALF	30/06/2023	30/06/2022
A) CONSOLIDATED PROFIT AND LOSS FOR THE YEAR	1305			(15,093)	50,675
B) OTHER GLOBAL RESULTS - ITEMS NOT RECLASSIFIED TO THE RESULT FOR THE PERIOD	1310			-	-
1. Actuarial gains/(losses) for long-term remuneration for employees	1370				
2. Participation in other recognized global results from investments in joint and associated businesses	1371				
3. Other income and expenses not reclassified to the result for the period	1372				
4. Tax effect	1373				
C) OTHER GLOBAL RESULTS - ITEMS THAT CAN BE SUBSEQUENTLY RECLASSIFIED TO THE RESULT FOR THE PERIOD	1345			7,662	(51,889)
1. Financial assets available for sale:	1315			5,632	(73,231)
a) Gains/(Losses) due to valuation	1316			7,819	(67,028)
b) Amounts transferred to the income statement	1317			(2,187)	(6,203)
c) Other reclassifications	1318				
2. Cash flow hedging:	1320			-	-
a) Gains/(Losses) due to valuation	1321				
b) Amounts transferred to the income statement	1322				
c) Amounts recognised at initial value of hedged items	1323				
d) Other reclassifications	1324				
3. Hedging of net investments in businesses abroad:	1325			-	
a) Gains/(Losses) due to valuation	1326				
b) Amounts transferred to the income statement	1327				
c) Other reclassifications	1328				
4. Foreign exchange differences:	1330			-	
a) Gains/(Losses) due to valuation	1331				
b) Amounts transferred to the income statement	1332				
c) Other reclassifications	1333				
5. Correction of accounting asymmetries:	1335			(184)	3,034
a) Gains/(Losses) due to valuation	1336			(184)	3,034
b) Amounts transferred to the income statement	1337				
c) Other reclassifications	1338				
6. Assets held for sale:	1340			-	
a) Gains/(Losses) due to valuation	1341				
b) Amounts transferred to the income statement	1342				
c) Other reclassifications	1343				
7. Participation in other recognized global results from investments in joint and associated businesses:	1350			-	
a) Gains/(Losses) due to valuation	1351				
b) Amounts transferred to the income statement	1352				
c) Other reclassifications	1353				
8. Other income and expenses that can be subsequently reclassified to the result for the period	1355				
9. Tax effect	1360			2,214	18,308
TOTAL GLOBAL RESULT FOR THE PERIOD (A + B + C)	1400			(7,431)	(1,214)
a) Attributable to the controlling company	1398			(7,431)	(1,214)
b) Attributable to minority interests	1399				-

IV. SELECTED FINANCIAL INFORMATION
9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (1/2)

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		Equity of the controlling company						Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value		
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments			
Opening balance as of xx/xx/xxxx	3110	43,537	271,080	(1,018)	63,126	(52,481)	(23,913)		300,331
Adjustments for changes in accounting criteria	3111		8,082				(8,265)		(183)
Adjustments for errors	3112								-
Adjusted opening balance	3115	43,537	279,162	(1,018)	63,126	(52,481)	(32,178)	-	300,148
I. Total revenue/ (expenses) recognized	3120				(15,093)		7,662		(7,431)
II. Operations with shareholders or owners	3125	-	-	246	(1,090)	-	-	-	(844)
1. Capital increases (decreases)	3126	-	-						-
2. Conversion of financial liabilities to equity	3127								-
3. Distribution of dividends	3128				(1,090)				(1,090)
4. Operations involving treasury stock or own shares	3129			246					246
5. Increases / (Decreases) due to changes in business combinations	3130								-
6. Other operations with shareholders or owners	3132								-
III. Other variations in equity	3135	-	11,590	-	(62,036)	52,481	-	-	2,035
1. Payments using equity instruments	3136		(293)						(293)
2. Transfers between equity items	3137		9,555		(62,036)	52,481			-
3. Other variations	3138		2,328						2,328
Closing balance as of 31/12/2022	3140	43,537	290,752	(772)	(15,093)	-	(24,516)	-	293,908

IV. SELECTED FINANCIAL INFORMATION
9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (2/2)

Units: Thousand euro

PREVIOUS PERIOD		A	B	C	D	E	F	G	H	
		Equity of the controlling company							Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value			
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments				
Opening balance as of 01/01/2020 (period of comparison)	3150	43,537	260,146	(1,247)	110,137	(77,664)	43,366	-	378,275	
Adjustments for changes in accounting criteria	3151		285						285	
Adjustments for errors	3152								-	
Adjusted opening balance	3155	43,537	260,431	(1,247)	110,137	(77,664)	43,366	-	378,560	
I. Total revenue/ (expenses) recognized	3160				50,675	-	(51,889)	-	(1,214)	
II. Operations with shareholders or owners	3165	-	-	248	(21,459)	(21,770)	-	-	(42,981)	
1. Capital increases (decreases)	3166	-	-	-	-	-	-	-	-	
2. Conversion of financial liabilities to equity	3167	-	-	-	-	-	-	-	-	
3. Distribution of dividends	3168	-	-	-	(21,459)	(21,770)	-	-	(43,229)	
4. Operations involving treasury stock or own shares	3169	-	-	248	-	-	-	-	248	
5. Increases / (Decreases) due to changes in business combinations	3170	-	-	-	-	-	-	-	-	
6. Other operations with shareholders or owners	3172	-	-	-	-	-	-	-	-	
III. Other variations in equity	3175	-	10,648	-	(88,678)	77,664	-	-	(366)	
1. Payments using equity instruments	3176	-	(366)	-	-	-	-	-	(366)	
2. Transfers between equity items	3177	-	11,014	-	(88,678)	77,664	-	-	-	
3. Other variations	3178	-	-	-	-	-	-	-	-	
Closing balance as of 12/31/2020 (period of comparison)	3180	43,537	271,079	(999)	50,675	(21,770)	(8,523)	-	333,999	

IV. SELECTED FINANCIAL INFORMATION
10. A. CONSOLIDATED CASH FLOW STATEMENT (DIRECT METHOD) (IFRS)

Units: Thousand euro

A	B
CURRENT	PREVIOUS
PERIOD	PERIOD
30/06/2023	30/06/2022

A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)	8435	18,694	46,268
1.	Insurance activities:	8405	16,390	49,460
(+)	Inflows from insurance activities	8406	499,301	483,100
(-)	Outflows from insurance activities	8407	(482,911)	(433,640)
2.	Other operating activities:	8410	2,304	4,748
(+)	Cash inflows from other operating activities	8415	3,288	4,984
(-)	Cash outflows from other operating activities	8416	(984)	(236)
3.	Inflows / (outflows) due to corporate income tax	8425	-	(7,940)
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	8460	(28,907)	29,821
1.	Inflows from investment activities:	8450	281,906	119,406
(+)	Property, plant and equipment	8451	-	-
(+)	Real estate investment	8452	2,522	2,189
(+)	Intangible fixed assets	8453	1,028	-
(+)	Financial instruments	8454	262,368	102,918
(+)	Investments in associates	8455	-	-
(+)	Controlled companies and other business units	8457	-	-
(+)	Interests collected	8456	13,893	12,364
(+)	Dividends collected	8459	2,095	1,935
(+)	Other income related to investment activities	8458	-	-
2.	Payments related to investment activities:	8440	(310,813)	(89,585)
(-)	Property, plant and equipment	8441	(786)	(943)
(-)	Real estate investment	8442	(392)	(434)
(-)	Intangible fixed assets	8443	(3,974)	(2,242)
(-)	Financial instruments	8444	(303,820)	(82,782)
(-)	Investments in associates	8445	-	-
(-)	Controlled companies and other business units	8447	-	-
(-)	Other payments related to investment activities	8448	(1,841)	(3,184)
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	8490	(1,573)	(90,055)
1.	Inflows from financing activities:	8480	394	-
(+)	Subordinated liabilities	8481	-	-
(+)	Inflows from the issue of equity instruments and capital increases	8482	-	-
(+)	Capital contributions from owners or partners	8483	-	-
(+)	Sales of treasury stock	8485	394	-
(+)	Other income related to financing activities	8486	-	-
(+)	Sales of interests to external associates	8487	-	-
2.	Payments related to financing activities:	8470	(1,967)	(90,055)
(-)	Dividends to shareholders	8471	(1,090)	(43,229)
(-)	Interest paid	8475	-	-
(-)	Subordinated liabilities	8472	-	-
(-)	Capital contributions returned to shareholders	8473	-	-
(-)	Capital contributions returned to owners or partners	8474	-	-
(-)	Acquisition of treasury stock	8477	(442)	(364)
(-)	Other payments related to financing activities	8478	(435)	(46,462)
(-)	Acquisition of non-controlling interests	8479	-	-
D)	FOREIGN EXCHANGE DIFFERENCES	8492	229	695
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	8495	(11,557)	(13,271)
F)	OPENING CASH BALANCE AND EQUIVALENTS	8499	51,661	115,788
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	8500	40,104	102,517

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

CURRENT	PREVIOUS
PERIOD	PERIOD
12/31/2021	12/31/2020

(+)	Cash and banks	8550	33,116	97,521
(+)	Other financial assets	8552	6,988	4,996
(-)	Less: Bank overdrafts payable on demand	8553	-	-
	TOTAL CLOSING CASH AND EQUIVALENTS	8600	40,104	102,517

IV. SELECTED FINANCIAL INFORMATION
10. B. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (IFRS)

Units: Thousand euro

A	B
CURRENT PERIOD	PREVIOUS PERIOD
30/06/2023	30/06/2022

A)	NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435		
1.	Result before taxes	1405		
2.	Result adjustments	1410		
(+/-)	Variation in provisions	1415		
(+/-)	Other adjustments	1419		
3.	Net Increase / (Decrease) in assets and liabilities from operating activities	1420		
4.	Other cash flows from operating activities	1431		
(+/-)	Inflows / (outflows) due to corporate income tax	1430		
(+/-)	Otros cobros/(pagos) de actividades de explotación	1432		
B)	NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)	1460		
1.	Inflows from investment activities:	1450		
(+)	Property, plant and equipment	1451		
(+)	Real estate investment	1452		
(+)	Intangible fixed assets	1453		
(+)	Financial instruments	1454		
(+)	Investments in associates	1455		
(+)	Controlled companies and other business units	1457		
(+)	Interests collected	1456		
(+)	Dividends collected	1459		
(+)	Other income related to investment activities	1458		
2.	Payments related to investment activities:	1440		
(-)	Property, plant and equipment	1441		
(-)	Real estate investment	1442		
(-)	Intangible fixed assets	1443		
(-)	Financial instruments	1444		
(-)	Investments in associates	1445		
(-)	Controlled companies and other business units	1447		
(-)	Other payments related to investment activities	1448		
C)	NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)	1490		
1.	Inflows from financing activities:	1480		
(+)	Subordinated liabilities	1481		
(+)	Inflows from the issue of equity instruments and capital increases	1482		
(+)	Capital contributions from owners or partners	1483		
(+)	Sales of treasury stock	1485		
(+)	Other income related to financing activities	1486		
(+)	Sales of interests to external associates	1487		
2.	Payments related to financing activities:	1470		
(-)	Dividends to shareholders	1471		
(-)	Interest paid	1475		
(-)	Subordinated liabilities	1472		
(-)	Capital contributions returned to shareholders	1473		
(-)	Capital contributions returned to owners or partners	1474		
(-)	Acquisition of treasury stock	1477		
(-)	Other payments related to financing activities	1478		
(-)	Acquisition of non-controlling interests	1479		
D)	FOREIGN EXCHANGE DIFFERENCES	1492		
E)	NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)	1495		
F)	OPENING CASH BALANCE AND EQUIVALENTS	1499		
G)	CLOSING CASH BALANCES AND EQUIVALENTS (E + F)	1500		

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

CURRENT PERIOD	PREVIOUS PERIOD
31/12/2021	31/12/2020

(+)	Cash and banks	1550		
(+)	Other financial assets	1552		
(-)	Less: Bank overdrafts payable on demand	1553		
	TOTAL CLOSING CASH AND EQUIVALENTS	1600		

IV. SELECTED FINANCIAL INFORMATION
11. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares	Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares
Ordinary shares	2158	0.00	1,090		0.04	43,229	
Other shares (non-voting, redeemable, etc)	2159						
Total dividends paid	2160	0.00	1,090		0.04	43,229	
a) Dividends paid out against results	2155	0.00	1,090		0.04	43,229	
b) Dividends paid out against reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payment	2154						

Units: Thousand euro

IV. SELECTED FINANCIAL INFORMATION

12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (1/2)

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		CURRENT PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	2062					
Equity instruments	2063			84,041		
Debt securities	2064			675,419		
Hybrid instruments	2065					
Loans	2066				22,932	
Deposits established for accepted reinsurance and other deposits	2067					
Receivables on direct insurance, reinsurance, and coinsurance	2068				77,080	
Investments on behalf of life insurance policy holders bearing investment risk	2069					
Other financial assets	2070				41,133	
TOTAL (INDIVIDUAL)	2075	-	-	759,460	141,145	-

Derivatives	2162					
Equity instruments	2163		54,629	65,202		
Debt securities	2164			675,172		-
Hybrid instruments	2165					
Loans	2166					
Deposits established for accepted reinsurance and other deposits	2167					
Receivables on direct insurance, reinsurance, and coinsurance	2168				20,689	
Investments on behalf of life insurance policy holders bearing investment risk	2169					
Other financial assets	2170				13,067	
TOTAL (CONSOLIDATED)	2175	-	54,629	740,374	33,756	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		CURRENT PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	2076			
Subordinated liabilities	2077			
Deposits received on ceded reinsurance	2079			
Due on direct insurance, reinsurance and coinsurance operations	2080			4,023
Debentures and other negotiable securities	2081			
Due to credit institutions	2082			-
Due on preparatory operations for insurance contracts	2083			
Other financial liabilities	2084			37,919
TOTAL (INDIVIDUAL)	2090	-	-	41,942
Derivatives	2176			
Subordinated liabilities	2177			
Deposits received on ceded reinsurance	2179			
Due on direct insurance, reinsurance and coinsurance operations	2180			4,023
Debentures and other negotiable securities	2181			
Due to credit institutions	2182			
Due on preparatory operations for insurance contracts	2183			
Other financial liabilities	2184			51,434
TOTAL (CONSOLIDATED)	2190	-	-	55,457

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

IV. SELECTED FINANCIAL INFORMATION

12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (2/2)

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		PREVIOUS PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	5062					
Equity instruments	5063			85,099		
Debt securities	5064			612,672		
Hybrid instruments	5065					
Loans	5066				22,139	
Deposits established for accepted reinsurance and other deposits	5067					
Receivables on direct insurance, reinsurance, and coinsurance	5068				70,814	
Investments on behalf of life insurance policy holders bearing investment risk	5069					
Other financial assets	5070				47,148	
TOTAL (INDIVIDUAL)	5075	-	-	697,771	140,101	-
				-	-	
Derivatives	5162					
Equity instruments	5163		48,818	72,068		
Debt securities	5164			618,778		
Hybrid instruments	5165					
Loans	5166					
Deposits established for accepted reinsurance and other deposits	5167					
Receivables on direct insurance, reinsurance, and coinsurance	5168				22,320	
Investments on behalf of life insurance policy holders bearing investment risk	5169					
Other financial assets	5170				10,083	
TOTAL (CONSOLIDATED)	5175	-	48,818	690,846	32,403	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		PREVIOUS PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	5076			
Subordinated liabilities	5077			
Deposits received on ceded reinsurance	5079			
Due on direct insurance, reinsurance and coinsurance operations	5080			3,853
Debentures and other negotiable securities	5081			
Due to credit institutions	5082			-
Due on preparatory operations for insurance contracts	5083			
Other financial liabilities	5084			40,824
TOTAL (INDIVIDUAL)	5090	-	-	44,677
Derivatives	5176			
Subordinated liabilities	5177			
Deposits received on ceded reinsurance	5179			
Due on direct insurance, reinsurance and coinsurance operations	5180			3,853
Debentures and other negotiable securities	5181			
Due to credit institutions	5182			-
Due on preparatory operations for insurance contracts	5183			
Other financial liabilities	5184			55,435
TOTAL (CONSOLIDATED)	5190	-	-	59,288

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

IV. SELECTED FINANCIAL INFORMATION

13. INFORMATION BY SEGMENTS

Units: Thousand euro

GEOGRAPHICAL AREA		A	B	C	D
		Distribution of net premiums attributed to business by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
National market	2210	461,935	441,659	461,906	441,542
International market	2215	87	80	87	80
a) European Union	2216	87	80	87	80
a.1) Euro Zone	2217	87	80	87	80
a.2) Non-Euro Zone	2218				
b) Rest	2219				
TOTAL	2220	462,022	441,739	461,993	441,622

SEGMENTS		CONSOLIDATED			
		Total ordinary revenues		Result	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		PERIOD	PERIOD	PERIOD	PERIOD
Motor	2221	383,674	370,254	(23,338)	56,726
Home	2222	69,842	63,020	5,424	9,585
Health	2223	8,064	7,611	(3,250)	(982)
Other insurance	2224	413	737	191	435
Other activities (non-technical)	2225	2,893	3,927	1,090	1,751
	2226				
	2227				
	2228				
	2229				
	2230				
TOTAL	2235	464,886	445,549	(19,883)	67,515

IV. SELECTED FINANCIAL INFORMATION

14. AVERAGE WORKFORCE

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE WORKFORCE	2295	2,157	2,218	2,478	2,562
Men	2296	846	868	1,056	1,089
Women	2297	1,311	1,350	1,422	1,473

IV. SELECTED FINANCIAL INFORMATION

15. REMUNERATIONS RECEIVED BY DIRECTORS AND MANAGERS

DIRECTORS:

Remuneration concept:		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for being a member of the Board and/or Board Committees	2310	359	398
Salaries	2311	156	170
Variable remuneration in cash	2312	0	
Share-based remuneration system	2313	38	55
Compensation	2314	0	405
Long-term savings system	2315	94	99
Other items	2316	47	22
TOTAL	2320	694	1,149

MANAGERS:

		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by managers	2325	1,405	3,277

IV. SELECTED FINANCIAL INFORMATION
16. TRANSACTIONS WITH RELATED PARTIES (1/2)

Units: Thousand euro

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
REVENUE AND EXPENSES:						
1) Financial expenses	2340	169				169
2) Leases	2343					-
3) Reception of services	2344					-
4) Purchase of goods (completed or in progress)	2345					-
5) Other expenses	2348	3,329				3,329
EXPENSES (1+2+3+4+5)	2350	3,498	-	-	-	3,498
6) Financial income	2351	746				746
7) Dividends received	2354					-
8) Provisions of services	2356	417				417
9) Sale of goods (completed or in progress)	2357					-
10) Other revenue	2359	393				393
REVENUE (6+7+8+9+10)	2360	1,556	-	-	-	1,556

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
OTHER TRANSACTIONS:						
Financing agreements, credit and capital contributions (lender)	2372					-
Financing agreements, credit and capital contributions (borrower)	2375					-
Guarantees and sureties provided	2381					-
Guarantees and sureties received	2382					-
Commitments made	2383					-
Dividends and other benefits distributed	2386	190				190
Other operations	2385					-

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
CLOSING BALANCE:						
1) Clients and commercial debtors	2341	236				236
2) Loans and credits granted	2342					-
3) Other collection rights	2346					-
TOTAL BALANCE RECEIVABLE (1+2+3)	2347	236	-	-	-	236
4) Providers and commercial creditors	2352	625				625
5) Loans and credits received	2353					-
6) Other payments due	2355	-				-
TOTAL BALANCE OWED (4+5+6)	2358	625	-	-	-	625

IV. SELECTED FINANCIAL INFORMATION
16. TRANSACTIONS WITH RELATED PARTIES (2/2)

Units: Thousand euro

REVENUE AND EXPENSES:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Financial expenses	6340	277				277
2) Leases	6343					-
3) Reception of services	6344					-
4) Purchase of goods (completed or in progress)	6345					-
5) Other expenses	6348	3,716				3,716
EXPENSES (1+2+3+4+5)	6350	3,993	-	-	-	3,993
6) Financial income	6351	619				619
7) Dividends received	6354					-
8) Previsions of services	6356	446				446
9) Sale of goods (completed or in progress)	6357					-
10) Other revenue	6359	739				739
REVENUE (6+7+8+9+10)	6360	1,804	-	-	-	1,804

OTHER TRANSACTIONS:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
Financing agreements, credit and capital contributions (lender)	6372					-
Financing agreements, credit and capital contributions (borrower)	6375					-
Guarantees and sureties provided	6381					-
Guarantees and sureties received	6382					-
Commitments made	6383					-
Dividends and other benefits distributed	6386	7,534				7,534
Other operations	6385					-

CLOSING BALANCE:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Clients and commercial debtors	6341	239				239
2) Loans and credits granted	6342					-
3) Other collection rights	6346					-
TOTAL BALANCE RECEIVABLE (1+2+3)	6347	239	-	-	-	239
4) Providers and commercial creditors	6352	1,053				1,053
5) Loans and credits received	6353					-
6) Other payments due	6355					-
TOTAL BALANCE OWED (4+5+6)	6358	1,053	-	-	-	1,053