



Línea Directa Aseguradora, S.A., Compañía de Seguros y Reaseguros, in accordance with the provisions of the Securities Market legislation, communicates the following

### **OTHER RELEVANT INFORMATION**

Following the obtainment of the authorisation from the European Central Bank on 22 March 2021 for the execution of the distribution to Bankinter, S.A.'s shareholders (hereinafter "**Bankinter**" or the "**Bank**") of the entire share Premium of the Bank by delivery of the shares of its subsidiary, Línea Directa Aseguradora, S.A., Compañía de Seguros y Reaseguros (hereinafter "**Línea Directa**" or the "**Company**") (the "**Transaction**"), and the confirmation received on 26 March 2021 from the Spanish General Directorate of Insurance and Pension Funds (*Dirección General de Seguros y Fondos de Pensiones*) for the acquisition by certain shareholders of Bankinter of a direct significant stake (*participación significativa*) in Línea Directa, in the present date, the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (the "**CNMV**") has approved and registered in the corresponding official register, under number 11157, the prospectus relating to the shares of Línea Directa (the "**Prospectus**").

In accordance with the Prospectus, it is expected that the Board of Directors of Bankinter, as controlling shareholder of Línea Directa holding 99.9% of its share capital, sets forth the delivery to the shareholders of Bankinter of 82.6% of Línea Directa's share capital and that the shares of the Company commence trading in accordance with the following timetable:

<b>Event</b>	<b>Date</b>
Last day of trading of the shares of Bankinter conferring the right to receive shares of Línea Directa ( <b>ex-date- 1</b> )	28 April 2021
First day in which Bankinter shares will trade without the right to receive Línea Directa shares ( <b>ex date</b> )	29 April 2021
Estimated date for the admission to trading of the shares of Línea Directa in the Madrid, Barcelona, Bilbao and Valencia stock exchanges ( <b>admission to trading</b> )	29 April 2021
Bankinter share balances in Iberclear accounts at the closing of this date considered for the distribution of shares of Línea Directa ( <b>record date</b> )	30 April 2021
Settlement date of the shares of Línea Directa delivered in execution of the Transaction ( <b>payment date</b> )	3 May 2021

The reference price of each Línea Directa share for the opening auction prior to admission to trading is expected to be of €1.3175, being the result of the division of the Company's valuation (€1,434 million) by the number of shares of Línea Directa (1,088,416,840 shares).

The Prospectus will be available at Línea Directa's website ([www.lineadirectaaseguradora.com](http://www.lineadirectaaseguradora.com)) and that of the CNMV ([www.cnmv.es](http://www.cnmv.es)).

Madrid, 15 April 2021